

**FORMAT - 3**

..... **BANK**  
**Head Office:** ....., **P.O.** ....., **Dist.** .....

**Option Form to be filled in by the family of those employees of the Bank who are eligible for family pension (To be submitted in quadruplicate through the Branch / Office from where retired/posted at the time of death)**

Date of receipt of application at Branch / Office	Recent photograph of the applicant to be pasted here and then to be attested by the Branch /Office Head	<b>FOR HO USE ONLY</b>
Forwarded on:		<b>OPTION NOTED IN SERVICE RECORD / EPF RECORD OF THE DECEASED EMPLOYEE</b>
Forwarded by:		
Signature with office seal (Branch/Office)		<b>(Signature of the concerned Authority at HO with date)</b>

The Chairman  
 ..... Bank  
Head Office

Date: \_\_\_\_\_

I hereby declare that I have read and understood the ..... Bank (Employees') Pension Regulations, 2018 and I hereby voluntarily opt to become a member of the Bank's Pension Scheme and irrevocably authorize the EPFO / RPFC to transfer my entire Pension Fund kept with them to Bank to credit Pension Fund to be created for this purpose. I undertake to refund the Bank's contribution to EPF Fund together with accrued interest thereon paid to my husband/wife/father/mother/son/daughter (delete whichever is not applicable) on his/her death while in service/ after retirement from Bank's service. I also undertake to refund the non-refundable withdrawal from EPF balance (Bank's contribution component) availed by my husband/wife/father/mother/son/daughter (delete whichever is not applicable), if any, together with interest at EPF rate from time to time up to the date of retirement / death.

1. Name of the applicant/dependent of deceased employee  
 in Full (in Block letters): \_\_\_\_\_
2. Name of the deceased employee in Full (in block letter): \_\_\_\_\_
3. EPF No of the deceased employee: \_\_\_\_\_
4. Relationship with the deceased employee; \_\_\_\_\_
5. Name of guardian if applicant is minor; \_\_\_\_\_
6. Present Residential Address (in block letter): \_\_\_\_\_

- 
- 
7. Date of death of the deceased employee (Documentary evidence to be attached): \_\_\_\_\_
8. Date of retirement from Bank's service: \_\_\_\_\_
9. Branch /Office last served and post held \_\_\_\_\_
10. Branch from where pension to be drawn: \_\_\_\_\_ Branch
11. List of documents / evidences to be attached:
- a) Copy of Superannuation / retirement order of the deceased employee (If applicable)
  - b) Copy of Death Certificate of the Employee
  - c) Copy of Birth certificate of child eligible for pension
  - d) Copy of AADHAAR CARD/ KYC document in the name of applicant
  - e) Any document in support of the stated relation of the applicant

(Mention the name / nature of document)

I hereby declare that what are stated in the application and documents submitted are true, correct and genuine.

Enclosures: As stated in point 11 above.

(Signature of the applicant)

Date: \_\_\_\_\_

Place: \_\_\_\_\_

Signature attested by the Branch/Office Head with Office Seal